

RESOLUTION NO. R-2-98

**RESOLUTION OF THE TOWNSHIP OF HAVEN  
APPROVING AN ASSIGNMENT OF THE  
CABLE TELEVISION FRANCHISE FROM WESTMARC CABLE HOLDING, INC.  
TO BRESNAN TELECOMMUNICATIONS COMPANY LLC**

**WHEREAS**, WestMarc Cable Holding, Inc. ("Franchisee") owns, operates, and maintains a cable television system ("System") in the Township of Haven ("Franchising Authority") pursuant to a cable television franchise (the "Franchise") and Franchisee is the current authorized holder of the Franchise; and

**WHEREAS**, Franchisee desires to transfer and assign the assets of the System, including all rights and obligations of Franchisee under the Franchise, to Bresnan Telecommunications Company LLC ("BTC"), subject to, among other conditions, any required approval of the Franchising Authority with respect thereto; and

**WHEREAS**, pursuant to the proposed transaction (the "Transaction"), Franchisee and various affiliated entities which own and operate cable television systems (the "TCI Parties") will first take certain internal restructuring steps, including contribution of certain cable system assets (including franchises), to TCI Bresnan LLC ("TCI LLC"), an entity owned by the TCI Parties. As part of the Transaction, TCI LLC will then contribute assets relating to such systems and related obligations to Bresnan Communications Company Limited Partnership ("BCC"), the parent company of BTC. As a result, the TCI Parties will hold a 50% limited partnership interest in BCC. Thereafter, BCC will transfer its cable television assets, including the Franchise, to BTC which will hold the Franchise and will own and operate the System; and

**WHEREAS**, Franchisee and BTC have requested consent from the Franchising Authority to transfer and assign the assets of the System, including the Franchise, to BTC in accordance with the requirements of the Franchise; and

**WHEREAS**, the Franchising Authority has determined that the approval of the Transaction and transfer and assignment of the Franchise from Franchisee to BTC is in the best interest of the residents of Township of Haven.

**NOW, THEREFORE, BE IT RESOLVED BY THE TOWNSHIP OF HAVEN AS FOLLOWS:**

**Section 1.** The Franchising Authority hereby consents to and approves the transfer and assignment of the assets of the System to BTC, including all rights and obligations under the Franchise which accrue from and after the date of the consummation of the Transaction (the "Closing Date").

**Section 2.** The transfer and assignment of the Franchise to BTC and the assumption by BTC of the obligations of Franchisee under the Franchise which accrue from and after

the Closing Date shall be contingent upon and take effect only on the Closing Date.

**Section 3.** The Franchising Authority confirms that, as of the date of this Resolution: (a) the Franchise is valid and remains in full force and effect, subject to options in the Franchise, if any, to extend such term; (b) the Franchise represents the entire understanding of the parties and supersedes all other agreements between the parties; and (c) Franchisee is materially in compliance with the provisions of the Franchise, and there exists no known fact or circumstance which constitutes or which, with the passage of time or the giving of notice or both, would constitute a default or breach under the Franchise, or would allow the Franchising Authority to cancel or terminate the rights thereunder except upon the expiration of the full term thereof.

**Section 4.** BTC may transfer and assign the Franchise or control related thereto to any entity, directly or indirectly, owned or controlled by, controlling or under common control with BCC or BTC, upon notice to the Franchising Authority of any such transfer, the Franchising Authority hereby consents to and approves the assignment, mortgage, pledge or other encumbrance, if any, of the Franchise, System, or assets relating thereto, or the interests in the permitted holder thereof, as collateral for a loan.

**Section 5.** The Franchising Authority hereby waives any right to first refusal which the Authority may have pursuant to the Franchise, as amended, or otherwise, to purchase the Franchise, or the cable television system serving the Authority.

**Section 6.** This Resolution shall be deemed effective as of the date of its passage.

PASSED, ADOPTED, AND APPROVED BY THE TOWNSHIP OF HAVEN THIS 19<sup>th</sup>  
DAY OF October, 1998.

By: L. N. Pauley  
Chairman

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The undersigned, being the duly appointed, qualified, and acting Clerk of the Township of Haven, hereby certifies that the foregoing Resolution No. R-2-98 is a true, correct, and accurate copy of Resolution No. R-2-98 duly and lawfully passed and adopted by the Township of Haven on the 19<sup>th</sup> day of Oct, 1998.

M. C. Z...  
Clerk